



RESIDENTS' OVERNIGHT STAYS DECREASED IN JULY

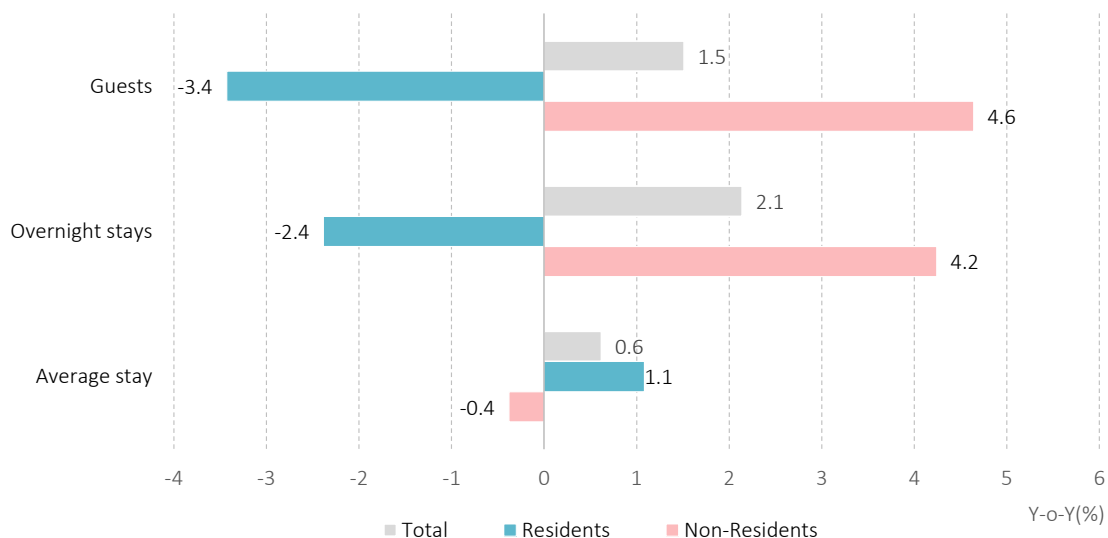
The **tourist accommodation sector**¹ registered 3.2 million guests and 9.0 million overnight stays in **July 2024**, corresponding to variations² of +1.5% and +2.1%, respectively (+6.8% and +5.0% in June 2024, in the same order). Residents' overnight stays reversed the growth path of the last two months and fell by 2.4% to 2.7 million, while those from non-residents slowed down for the second month in a row, growing by 4.2% to 6.3 million.

In external markets, the British kept being the main one (share of 18.3%), having registered an increase of 1.3% in July, followed by the Spanish market (weight of 12.0%), which grew by 6.1%. Among the 10 main inbound markets in July, France stood out in 5th position (7.4%), recording the only decrease (-4.0%).

All regions recorded an increase in overnight stays, being Oeste e Vale do Tejo (-0.4%) the exception. The biggest increases occurred in the RA Açores (+5.3%), followed by Norte (+4.9%) and Península de Setúbal (+4.5%), with more modest increases in RA Madeira (+0.3%), Algarve (+0.7%) and Centro (+0.8%).

Occupancy in tourist accommodation establishments decreased in July, to 59.1% and 66.5%, respectively, in net bed and room occupancy rates (+0.4 p.p. in both).

Figure 1. Guests, overnight stays and average stay in the tourist accommodation sector, July 2024 – Y-o-Y (%)



¹ Monthly series which include three types of accommodation facilities: hotel establishments (hotels, apartment hotels, tourist apartments, tourist villages, pousadas and quintas da Madeira), local accommodation with 10 or more beds (according to the statistical threshold defined by EU Regulation 692/2011) and tourism in rural areas and lodging tourism.

² Unless stated otherwise, the rates of change presented in this press release correspond to year-on-year rates of change.