October 13, 2023 TRANSPORT ACTIVITIES Air Transport Flash Statistics August 2023

MOVEMENT OF PASSENGERS AT NATIONAL AIRPORTS CONTINUES TO REACH HISTORICAL HIGHS

In **August 2023**, 7.2 million passengers and 17.5 thousand tonnes of freight and mail were handled at national airports, corresponding to year-on-year variations of +13.2% and -8.2%, respectively, compared to August 2022. Vis-à-vis August 2019, there were increases of 11.0% and 3.2%, in the same order.

Since the beginning of 2023, there have been monthly historical highs of passengers at national airports. In August 2023, there was a daily average of 112.9 thousand passengers disembarked, a higher value than the one registered in August 2022 (99.4 thousand; +13.5%) and 11.5% above the one recorded in August 2019 (101.3 thousand).

Between **January and August 2023**, the number of passengers increased by 23.1% compared with the same period of 2022, while the movement of freight and mail recorded a decrease (-2.4%). Vis-à-vis the same period of 2019, there were increases of 11.7% and 7.6%, respectively.

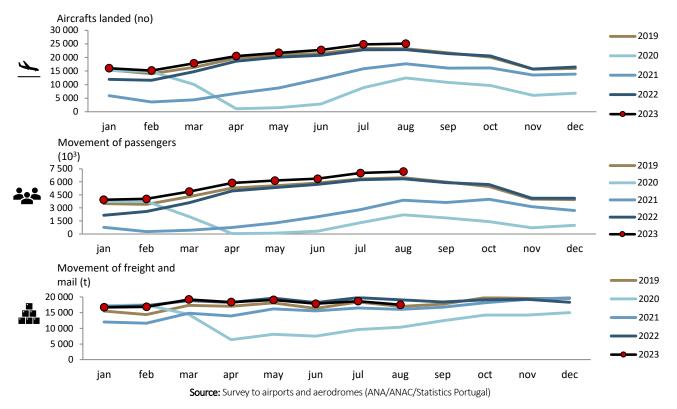
Considering the volume of passengers disembarked and embarked on international flights between January and August 2023, the United Kingdom was the main country of origin and destination of flights, with year-on-year growths of 19.4% in the number of disembarked passengers and 20.2% in the number of embarked passengers, vis-à-vis the same period of 2022. France occupied the second position, with increases of 20.9% and 21.4%, in the same order, followed by Spain, with significant increases compared to the same period of 2022 (+40.5% as country of origin of flights and +40.1% as country of destination).

Monthly traffic at national airports

In **August 2023**, 25.1 thousand commercial aircrafts landed at national airports, corresponding to 7.2 million passengers (embarked, disembarked and direct transits) and 17.5 thousand tonnes of freight and mail were handled (+9.6%, +13.2% and -8.2%, respectively, vis-à-vis August 2022). Compared to August 2019, there were increases of 8.1%, 11.0% and 3.2%, in the same order.

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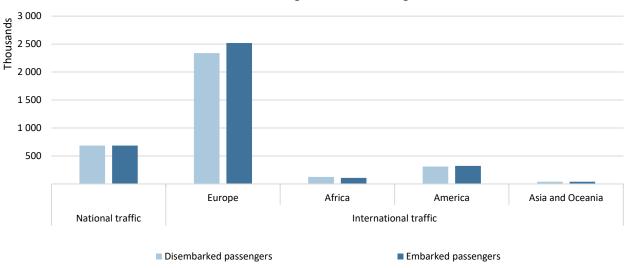
Figure 1. Aircrafts landed, passengers and freight/mail movement at national airports



In August 2023, 80.4% of passengers disembarked at national airports corresponded to international traffic, reaching 2.8 million passengers, mostly from the European continent (66.8% of the total), corresponding to an increase of 16.2% compared to August 2022. The American continent was the second main origin, concentrating 8.9% of the total passengers disembarked (+9.7%).

Regarding embarked passengers, 81.4% corresponded to international traffic, totalling nearly 3 million passengers, having as main destination airports in the European continent (68.6% of the total), recording an increase of 15.0% compared to August 2022. Airports in the American continent were the second main destination of embarked passengers (8.8% of the total; +12.7%).

Figure 2. Passengers disembarked and embarked at national airports by nature of traffic and Continent of origin/destination – August 2023



Source: Survey to airports and aerodromes (ANA/ANAC/Statistics Portugal)

The daily movement of aircrafts and passengers is typically influenced by seasonal and weekly cycle fluctuations and was significantly affected by the impact of the pandemic in 2020 and 2021, showing a recovery over 2022.

Since the beginning of 2023, there have been monthly historical highs of passengers at national airports. In August 2023, there was a daily average of 112.9 thousand passengers disembarked, a higher value than the one registered in August 2022 (99.4 thousand; +13.5%) and 11.5% above the one recorded in August 2019 (101.3 thousand).

passengers (10³) 130 1000 120 900 110 800 100 700 90 80 600 70 500 60 400 50 300 40 30 200 20 100 10 0 0 Jan Jan ٦ Apr May Sep 2019 -2021 -2020 2022 • -2020 -2021 -2022 --2023

Figure 3. Aircrafts landed and disembarked passengers at national airports – daily

Source: Survey to airports and aerodromes (ANA/ANAC/Statistics Portugal)

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Accumulated traffic at national airports

Between January and August 2023, the movement of passengers at national airports increased by 23.1% compared with the same period of 2022 (+11.7% vis-à-vis the same period in 2019). The movement of passengers in Lisboa airport corresponded to 49.4% of total handled passengers (22.4 million), increasing by 24.6% vis-à-vis the same period of 2022 (+7.6% compared to 2019). Porto airport concentrated 22.4% of total passengers handled and increased by 24.3% (+15.8% vis-à-vis the same period in 2019). Faro airport increased by 18.8% (+5.1% compared to the same period of 2019).

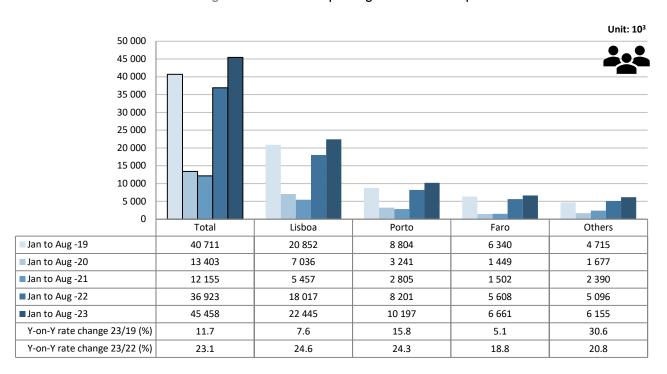


Figure 4. Movement of passengers at national airports

Source: Survey to airports and aerodromes (ANA/ANAC/Statistics Portugal)

Considering the volume of passengers disembarked and embarked on international flights between January and August 2023, the United Kingdom was the main country of origin and destinations of flights, with year-on-year growths of 19.4% in the number of disembarked passengers and 20.2% in the number of embarked passengers, vis-à-vis the same period of 2022. France occupied the second position, with increases of 20.9% and 21.4%, in the same order, followed by Spain, with significant increases compared to the same period of 2022 (+40.5% as country of origin of flights and +40.1% as country of destination).

Table 1. Main countries of origin and destination of flights with passengers at national airports

	Ranking	Country of origin (of the flight)	Jan to Aug 2023	
			Passengers disembarked (10 ³)	Y-on-Y growth rate (%)
	1	United Kingdom	3 264.9	19.4
	2	France	2 988.4	20.9
	3	Spain	2 387.3	40.5
	4	Germany	1 616.5	9.3
	5	Italy	1 059.0	38.7

	Country of destination (of the flight)	Jan to Aug 2023	
Ranking		Passengers embarked (10 ³)	Y-on-Y growth rate (%)
1	United Kingdom	3 193.8	20.2
2	France	2 944.9	21.4
3	Spain	2 334.0	40.1
4	Germany	1 607.8	9.4
5	Italy	1 049.0	38.5

Source: Survey to airports and aerodromes (ANA/ANAC/Statistics Portugal)

Between January and August 2023, there was a decrease in freight and mail handled at national airports (-2.4%; +7.6% compared with the same period of 2019). The movement of freight and mail at Lisboa airport represented 74.7% of the total, reaching 107.8 thousand tonnes (-1.3%; +10.1% compared with the same period of 2019.

Considering the group of other airports, the movement of freight and mail decreased by 5.7% (+0.8% vis-à-vis the same period of 2019).

Unit: tonnes 160 000 140 000 120 000 100 000 80 000 60 000 40 000 20 000 0 Total Lisboa Others Jan to Aug -19 134 083 97 906 36 176 ■ Jan to Aug -20 31 863 91 076 59 213 ■ Jan to Aug -21 116 770 79 685 37 085 38 655 ■ Jan to Aug -22 147 835 109 180 ■ Jan to Aug -23 144 236 107 766 36 470 Y-on-Y rate change 23/19 (%) 7.6 10.1 0.8 Y-on-Y rate change 23/22 (%) -2.4 -5.7

Figure 5. Freight and mail movement at national airports

Source: Survey to airports and aerodromes (ANA/ANAC/Statistics Portugal)

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METHODOLOGICAL NOTES

In this Press Release the following statistical data are used:

2023: preliminary results;

2022: provisional results;

2019, 2020 and 2021: definitive results.

Main national airports (considered in this Press Release as national airports): Lisboa, Porto, Faro, Ponta Delgada, Madeira, Porto Santo, Beja, Horta, Flores, Santa Maria, Terceira, Pico, Graciosa, São Jorge, Corvo, Portimão, Bragança, Cascais, Vila Real and Viseu.

SOURCES: Survey to airports and aerodromes (ANA/ANAC/Statistics Portugal)

MAIN CONCEPTS:

Commercial aviation - Air transport flight performed for the public transport of passengers, freight or mail, for remuneration and for hire.

Commercial air traffic - Movement of aircrafts, passengers, freight and mail in commercial aviation.

Monthly indicators at Statistics Portugal portal:

Aircrafts landed (No.) in airports by Geographic localization, Type of traffic and Nature of traffic; Monthly

Aircrafts landed (No.) in airports by Continent of origin; Monthly

 $\underline{\text{Aircrafts take-offs (No.) in airports by Geographic localization, Type of traffic and Nature of traffic; Monthly}$

Disembarked passengers (No.) in airports by Geographic localization, Type of traffic and Nature of traffic; Monthly

Disembarked passengers (No.) in Airports by Continent of origin; Monthly

Embarked passengers (No.) in airports by Geographic localization, Type of traffic and Nature of traffic; Monthly

Embarked passengers (No.) in airports by Destination continent; Monthly

Passengers in direct transit (No.) in airports by Geographic localization, Type of traffic and Nature of traffic; Monthly

Disembarked load (t) in airports by Geographic localization, Type of traffic and Nature of traffic; Monthly

Embarked load (t) in airports by Geographic localization, Type of traffic and Nature of traffic; Monthly

Disembarked mail (t) in airports by Geographic localization, Type of traffic and Nature of traffic; Monthly

Embarked mail (t) in airports by Geographic localization, Type of traffic and Nature of traffic; Monthly

ACRONYMS AND DESIGNATIONS

ANA Portugal Airports, S.A.

ANAC National Civil Aviation Authority

INE Statistics Portugal

Next Press Release (monthly) - Air Transport Flash Statistics - November 13, 2023

Next Press Release (quarterly) - Transport activities (Q3 2023) - December 6, 2023