

January 13, 2023 TRANSPORT ACTIVITIES Air Transport Flash Statistics November 2022

# THE MOVEMENT OF PASSENGERS AT NATIONAL AIRPORTS REMAINED ABOVE THE 2019 LEVEL

In **November 2022**, 4.1 million passengers and 19.3 thousand tonnes of freight and mail were handled at national airports, corresponding to year-on-year variations of +31.3% and +0.2%, respectively.

This is the second consecutive month in which the movement of passengers exceeded the 2019 level (+3.0% in November; +4.0% in the previous month). The movement of freight and mail decreased by 1.5% in November (-3.4% in the previous month).

In November 2022, there was a daily average of 65.6 thousand passengers disembarked at national airports (90.7 thousand in the previous month), exceeding that recorded in November 2019 (64.2 thousand).

Between **January and November 2022**, the number of passengers handled increased by 129.8% vis-à-vis the same period of 2021 (-6.2% compared to the same period of 2019). The United Kingdom was the main country of origin and destinations of flights, with growths of 228.8% in the number of disembarked passengers and 228.1% in the number of embarked passengers.

Monthly traffic at national airports

In **November 2022**, 15.7 thousand commercial aircrafts landed at national airports, corresponding to 4.1 million passengers (embarked, disembarked and direct transits) and 19.3 thousand tonnes of freight and mail were handled (+16.6%, +31.3% and +0.2%, respectively, compared to November 2021).

Compared to November 2019, there were increases of 0.3% in the number of aircrafts landed and 3.0% in the movement of passengers, with the movement of freight and mail decreasing by 1.5% (+2.3%, +4.0% and -3.4% in the previous month, respectively).



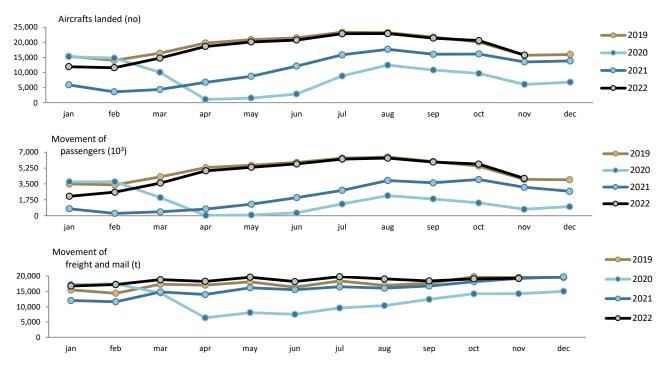
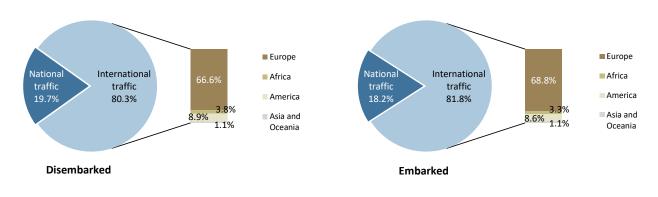


Figure 1. Aircrafts landed, passengers and freight/mail movement at national airports

Considering the total number of passengers disembarked in November 2022, 80.3% corresponded to international traffic (79.9% in the same month of 2021), the majority coming from the European continent (66.6% of the total). Regarding embarked passengers, 81.8% corresponded to international traffic (81.5% in November 2021), with the main destination being airports at the European continent (68.8% of the total).







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Source: Survey to airports and aerodromes (ANA/ANAC/Statistics Portugal)



The daily movement of aircrafts and passengers is typically heavily influenced by seasonal and weekly cycle fluctuations but was significantly affected by the impact of the pandemic in 2020 and 2021, as shown in the figure below.

In 2022, there has been a trend towards approaching the levels recorded in the pre-pandemic period, with the month of October having recorded, for the first time, a daily average of passengers disembarked higher than that observed in the same period of 2019. This trend remained in November, with a daily average of 65.6 thousand passengers disembarked at national airports (90.7 thousand in the previous month), 2.2% above the value recorded in November 2019 (64.2 thousand).

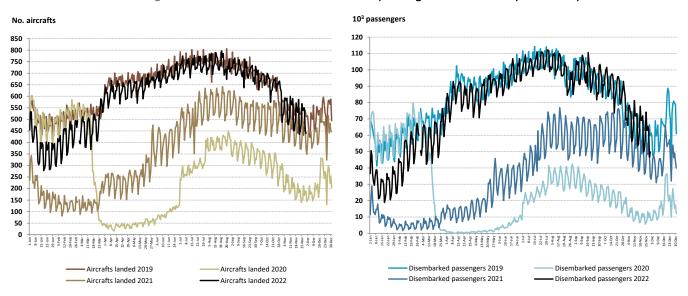


Figure 3. Aircrafts landed and disembarked passengers at national airports – daily

Source: Survey to airports and aerodromes (ANA/ANAC/Statistics Portugal)

## Accumulated traffic at national airports

Between January and November 2022, the number of passengers handled at national airports increased by 129.8% vis-à-vis the same period of 2021 (-6.2% compared to the same period of 2019). The movement of passengers in Lisboa airport corresponded to 49.3% of total handled passengers (near 26 million), +143.6% vis-à-vis the same period of 2021 (-10.1% compared with the same period of 2019). Considering the three airports with the highest annual passenger traffic, Faro recorded the major increase compared to 2021 (+154.6%) and Porto recorded the closest approach to 2019 levels (-4.1%).



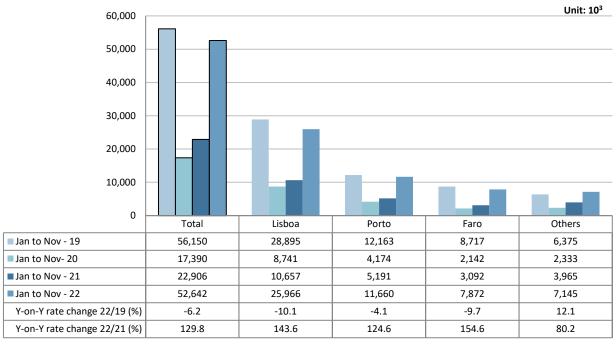


Figure 4. Movement of passengers at national airports

Source: Survey to airports and aerodromes (ANA/ANAC/Statistics Portugal)

Considering the volume of passengers disembarked and embarked on international flights between January and November 2022, the United Kingdom was the main country of origin and destination of flights, with year-on-year growths of 228.8% in the number of disembarked passengers and 228.1% in the number of embarked passengers, compared to 2021. France occupied the second position as the main country of origin and destination, and Spain took the 3<sup>rd</sup> position. Italy surpassed Switzerland and was the 5<sup>th</sup> among the main countries of origin, while Switzerland remained in 5<sup>th</sup> position among the main countries of destination.



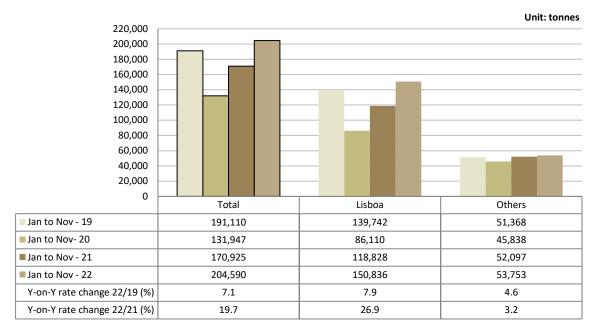
	Country of	Jan to Nov 2022			Country of	Jan to Nov 2022	
Ranking	origin (of the flight)	Passengers disembarked (10 <sup>3</sup> )	Y-on-Y growth rate (%)	Ranking	destination (of the flight)	Passengers embarked (10 <sup>3</sup> )	Y-on-Y growth rate (%)
1	United Kingdom	3,817.0	228.8	1	United Kingdom	3,842.0	228.1
2	France	3,356.7	113.9	2	France	3,382.3	113.7
3	Spain	2,477.3	200.4	3	Spain	2,448.1	196.0
4	Germany	2,079.4	125.4	4	Germany	2,100.9	128.7
5	Italy	1,109.0	178.5	5	Switzerland	1,109.9	59.5

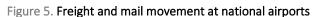
Source: Survey to airports and aerodromes (ANA/ANAC/Statistics Portugal)



Between January and November 2022, the movement of freight and mail at Lisboa airport represented 73.7% of the total, corresponding to 150.8 thousand tonnes (+26.9% vis-à-vis the same period of 2021). Compared to the same period of 2019, there was an increase of 7.9%.

Considering the group of other airports, the movement of freight and mail increased by 3.2% (+4.6% compared to the same period of 2019).





Source: Survey to airports and aerodromes (ANA/ANAC/Statistics Portugal)



### METHODOLOGICAL NOTES

In this Press Release the following statistical data are used:

2022: preliminary results;

2019, 2020 e 2021: definitive results.

Main national airports (considered in this Press Release as national airports): Lisboa, Porto, Faro, Ponta Delgada, Funchal, Porto Santo, Beja, Horta, Flores, Santa Maria, Terceira (Lajes), Pico, Graciosa, São Jorge, Corvo, Portimão, Bragança, Cascais, Vila Real and Viseu.

SOURCES: Survey to airports and aerodromes (ANA/ANAC/Statistics Portugal)

### MAIN CONCEPTS:

**Commercial aviation** - Air transport flight performed for the public transport of passengers, freight or mail, for remuneration and for hire.

Commercial air traffic - Movement of aircrafts, passengers, freight and mail in commercial aviation.

#### Monthly indicators at Statistics Portugal portal:

Aircrafts landed (No.) in airports by Geographic localization, Type of traffic and Nature of traffic; Monthly Aircrafts landed (No.) in airports by Continent of origin; Monthly Aircrafts unglued (No.) in airports by Geographic localization, Type of traffic and Nature of traffic; Monthly Disembarked passengers (No.) in airports by Geographic localization, Type of traffic and Nature of traffic; Monthly Disembarked passengers (No.) in Airports by Continent of origin; Monthly Embarked passengers (No.) in Airports by Geographic localization, Type of traffic and Nature of traffic; Monthly Embarked passengers (No.) in airports by Geographic localization, Type of traffic and Nature of traffic; Monthly Embarked passengers (No.) in airports by Destination continent; Monthly Passengers in direct transit (No.) in airports by Geographic localization, Type of traffic and Nature of traffic; Monthly Disembarked load (t) in airports by Geographic localization, Type of traffic and Nature of traffic; Monthly Embarked load (t) in airports by Geographic localization, Type of traffic and Nature of traffic; Monthly Disembarked load (t) in airports by Geographic localization, Type of traffic and Nature of traffic; Monthly Embarked load (t) in airports by Geographic localization, Type of traffic and Nature of traffic; Monthly Disembarked mail (t) in airports by Geographic localization, Type of traffic and Nature of traffic; Monthly Embarked mail (t) in airports by Geographic localization, Type of traffic and Nature of traffic; Monthly

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#### ACRONYMS AND DESIGNATIONS

- ANA Portugal Airports, S.A.
- ANAC National Civil Aviation Authority
- INE Statistics Portugal

Next Press Release (monthly) - Air Transport Flash Statistics – February 13, 2023

Next Press Release (quarterly) - Transport activities (4<sup>th</sup> Q 2022) - March 8, 2023