



30 December 2022
TOURIST ACTIVITY
November 2022 – Flash Statistics

OVERNIGHTS STAYS FROM NON-RESIDENTS RECORDED THE HIGHEST INCREASE COMPARED TO 2019 SINCE THE BEGINNING OF THE PANDEMIC

The **tourist accommodation sector**¹ registered 1.7 million guests and 4.2 million overnight stays in **November 2022**, corresponding to year-on-year rates of change² of +19.7% and +19.4%, respectively (+23.6% and +23.8% in October, in the same order). Compared to November 2019, there were variations of -1.0% and +4.3%, respectively.

In November, the domestic market contributed 1.3 million overnight stays and once again registered a positive evolution (+6.3%), after a decrease in October (-3.2%). External markets totalled 2.9 million (+26.4%). Compared to November 2019, there were increases of 0.8% in overnight stays from residents and 5.9% from non-residents, which in the latter case corresponds to the highest growth compared to 2019 since the beginning of the pandemic.

In the **first eleven months of 2022**, overnight stays increased by 89.4% (+22.4% in residents and +157.7% in non-residents). Compared to the same period of 2019, overnight stays decreased by 1.2% (-5.3% for non-residents and +8.4% for residents).

In November, 31.6% of tourist accommodation establishments were closed or had no movement of guests (35.8% in November 2021).

Table 1. Global results of the tourist accommodation sector

Tourist accommodation establishments	Unit	October 2022		November 2022		Jan - Nov 22	
		Value	Year-on-year change rate (%)	Value	Year-on-year change rate (%)	Value	Year-on-year change rate (%)
Guests	10³	2 631.0	23.6	1 738.4	19.7	24 905.0	86.6
Residents in Portugal	"	977.9	-1.4	745.4	6.1	10 392.0	31.6
Residents abroad	"	1 653.2	45.4	993.0	32.5	14 513.0	166.5
Overnight stays	10³	6 769.5	23.8	4 246.1	19.4	65 840.4	89.4
Residents in Portugal	"	1 832.5	-3.2	1 321.6	6.3	21 502.3	22.4
Residents abroad	"	4 937.0	38.0	2 924.4	26.4	44 338.2	157.7
Average stay	no. of nights	2.57	0.1	2.44	-0.3	2.64	1.5
Residents in Portugal	"	1.87	-1.8	1.77	0.2	2.07	-6.9
Residents abroad	"	2.99	-5.1	2.95	-4.6	3.06	-3.3

¹ Monthly series which includes three types of accommodation facilities: hotel establishments (hotels, apartment hotels, tourist apartments, tourist villages, pousadas and quintas da Madeira), local accommodation with 10 or more beds (according to the statistical threshold defined by EU Regulation 692/2011) and rural/lodging tourism.

² Unless stated otherwise, the rates of change presented in this press release correspond to year-on-year rates of change.