16 November 2022 TRANSPORT ACTIVITIES Air Transport Flash Statistics September 2022

PASSENGER MOVEMENT WAS, IN SEPTEMBER, 1.0% LESS THAN THE LEVEL OF THE SAME MONTH IN 2019

In **September 2022**, 5.9 million passengers and 18.4 thousand tonnes of freight and mail were handled at national airports, corresponding to year-on-year variations of +63.1% and +9.9%, respectively. Compared to September 2019, the movement of passengers decreased by 1.0%, corresponding to the smallest difference from pre-pandemic levels, and the movement of freight and mail increased by 4.0% (-1.9% and +12.5% in the previous month, respectively).

In September 2022, there was a daily average of 97.2 thousand passengers disembarked at national airports (99.4 thousand in the previous month), approaching that recorded in September 2019 (98.3 thousand).

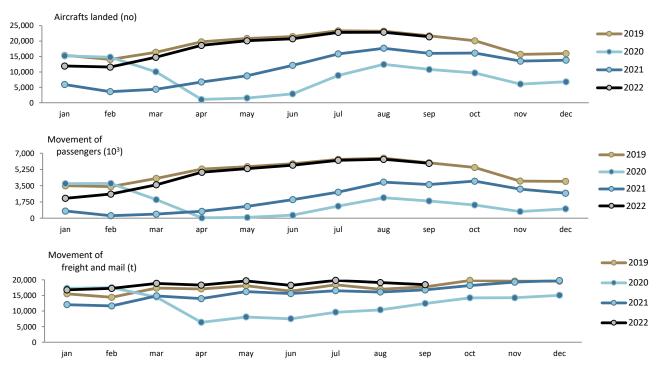
Between January and September 2022, the number of passengers handled increased by 171.5% vis-à-vis the same period of 2021 (-8.2% compared to the same period of 2019). The United Kingdom was the main country of origin and destinations of flights, with growths of 326.8% in the number of disembarked passengers and 338.4% in the number of embarked passengers, justified by the closure of the air corridor between Portugal and the United Kingdom for most of the same period of 2021.

Monthly traffic at national airports

In **September 2022**, 21.4 thousand commercial aircrafts landed at national airports, corresponding to 5.9 million passengers (embarked, disembarked and direct transits) and 18.4 thousand tonnes of freight and mail were handled (+33.3%, +63.1% and +9.9%, respectively, compared to September 2021).

Compared to September 2019, there were variations of -1.4% in the number of aircrafts landed, -1.0% in the movement of passengers and +4.0% in the movement of freight and mail (-1.4%, -1.9% and +12.5% in the previous month, respectively).

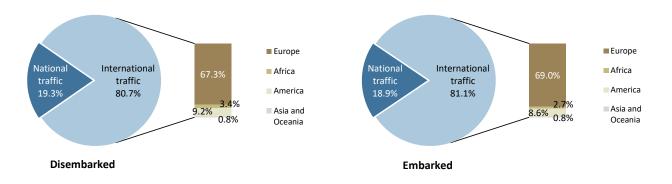
Figure 1. Aircrafts landed, passengers and freight/mail movement at national airports



Source: Survey to airports and aerodromes (ANA/ANAC/Statistics Portugal)

Considering the total number of passengers disembarked in September 2022, 80.7% corresponded to international traffic (76.9% in the same month of 2021), the majority coming from the European continent (67.3% of the total). Regarding embarked passengers, 81.1% corresponded to international traffic (77.4% in September 2021), with the main destination being airports at the European continent (69.0% of the total).

Figure 2. Proportion of passengers disembarked and embarked at national airports by nature of traffic – September 2022



Source: Survey to airports and aerodromes (ANA/ANAC/Statistics Portugal)

The daily movement of aircrafts and passengers is typically heavily influenced by seasonal and weekly cycle fluctuations but was significantly affected by the impact of the pandemic in 2020 and 2021, as shown in the figure below.

In 2022, there has been a trend towards approaching the levels recorded in the pre-pandemic period, and September revealed the closest approach to 2019, so far. In September 2022, there was a daily average of 97.2 thousand passengers disembarked at national airports (99.4 thousand in the previous month), approaching that recorded in September 2019 (98.3 thousand).

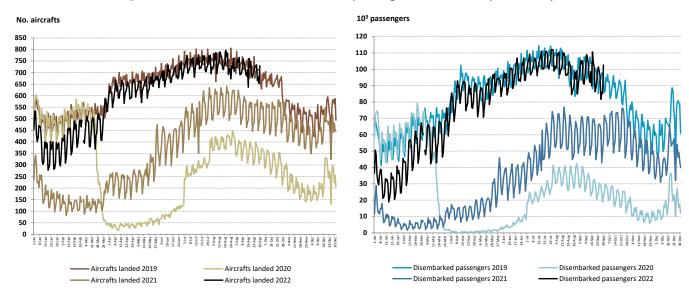


Figure 3. Aircrafts landed and disembarked passengers at national airports - daily

Source: Survey to airports and aerodromes (ANA/ANAC/Statistics Portugal)

Accumulated traffic at national airports

Between January and September 2022, the number of passengers handled at national airports increased by 171.5% vis-à-vis the same period of 2021 (-8.2% compared to the same period of 2019). The movement of passengers in Lisboa airport corresponded to 48.7% of total handled passengers (20.8 million) and increased by 194.1% vis-à-vis the same period of 2021 (-12.5% compared with the same period of 2019). Considering the three airports with the highest annual passenger traffic, Faro recorded the major increase compared to 2021 (+214.1%) and Porto recorded the closest approach to 2019 levels (-5.5%).

Unit: 10³ 50,000 45,000 40,000 35,000 30,000 25,000 20,000 15,000 10,000 5,000 0 Total Lisboa Porto Faro Others Jan to Sep - 19 46,682 23,810 10,057 7,439 5,376 ■ Jan to Sep- 20 15,256 7,780 3,684 1,833 1,958 ■ Jan to Sep - 21 15,779 7,088 3,603 2,098 2,990 Jan to Sep - 22 42,835 20,844 9,502 6,589 5,899 Y-on-Y rate change 22/19 (%) -12.5 -8.2 -11.4 9.7

Figure 4. Movement of passengers at national airports

194.1 Source: Survey to airports and aerodromes (ANA/ANAC/Statistics Portugal)

163.7

171.5

Considering the volume of passengers disembarked and embarked on international flights between January and September 2022, the United Kingdom was the main country of origin and destination of flights, with year-onyear growths of 326.8% in the number of disembarked passengers and 338.4% in the number of embarked passengers, compared to 2021, justified by the closure of the air corridor between Portugal and the United Kingdom for most of the period under review of 2021. France occupied the second position and registered increases of 144.6% in the number of disembarked passengers and 145.4% in the number of embarked passengers, compared to the same period of 2021. Spain took the 3rd position, as the main country of origin and destination.

Table 1. Main countries of origin and destination of flights with passengers at national airports

	Country of	Jan to Sep 2022	
Ranking	origin (of the flight)	Passengers disembarked (10 ³)	Y-on-Y growth rate (%)
1	United Kingdom	3,178.2	326.8
2	France	2,730.0	144.6
3	Spain	1,975.1	
4	Germany	1,706.3	190.3
5	Switzerland	895.7	

Country of Jan to Sep 2022 Ranking destination **Passengers** Y-on-Y growth (of the flight) embarked (10³) rate (%) United Kingdom 3,132.5 338.4 1 2 France 2,721.0 145.4 3 Spain 1,948.1 4 Germany 1,701.1 205.5 5 Switzerland 903.4

214.1

97.3

Confidential data / value not disclosed in 2021

Y-on-Y rate change 22/21 (%)

Source: Survey to airports and aerodromes (ANA/ANAC/Statistics Portugal)

Between January and September 2022, the movement of freight and mail at Lisboa airport represented 73.9% of the total, corresponding to 122.8 thousand tonnes (+33.9% vis-à-vis the same period of 2021). Compared to the same period of 2019, there was an increase of 10.7%.

Considering the group of other airports, the movement of freight and mail increased by 3.9% (+6.4% compared to the same period of 2019).

Unit: tonnes 180,000 160,000 140,000 120,000 100,000 80,000 60,000 40,000 20,000 Total Lisboa Others Jan to Sep - 19 151,782 110,985 40,796 ■ Jan to Sep- 20 103,496 67,234 36,262 91,756 41,772 ■ Jan to Sep - 21 133,528 ■ Jan to Sep - 22 166,235 122,839 43,396 9.5 Y-on-Y rate change 22/19 (%) 10.7 6.4 Y-on-Y rate change 22/21 (%) 24.5 33.9 3.9

Figure 5. Freight and mail movement at national airports

Source: Survey to airports and aerodromes (ANA/ANAC/Statistics Portugal)

METHODOLOGICAL NOTES

In this Press Release the following statistical data are used:

2022: preliminary results;

2019, 2020 and 2021: definitive results.

Main national airports (considered in this Press Release as national airports): Lisboa, Porto, Faro, Ponta Delgada, Funchal, Porto Santo, Beja, Horta, Flores, Santa Maria, Terceira (Lajes), Pico, Graciosa, São Jorge, Corvo, Portimão, Bragança, Cascais, Vila Real and Viseu.

SOURCES: Survey to airports and aerodromes (ANA/ANAC/Statistics Portugal)

MAIN CONCEPTS:

Commercial aviation - Air transport flight performed for the public transport of passengers, freight or mail, for remuneration and for hire.

Commercial air traffic - Movement of aircrafts, passengers, freight and mail in commercial aviation.

Monthly indicators at Statistics Portugal portal:

Aircrafts landed (No.) in airports by Geographic localization, Type of traffic and Nature of traffic; Monthly

Aircrafts landed (No.) in airports by Continent of origin; Monthly

 $\underline{\text{Aircrafts unglued (No.) in airports by Geographic localization, Type of traffic and Nature of traffic; Monthly}$

Disembarked passengers (No.) in airports by Geographic localization, Type of traffic and Nature of traffic; Monthly

Disembarked passengers (No.) in Airports by Continent of origin; Monthly

Embarked passengers (No.) in airports by Geographic localization, Type of traffic and Nature of traffic; Monthly

Embarked passengers (No.) in airports by Destination continent; Monthly

Passengers in direct transit (No.) in airports by Geographic localization, Type of traffic and Nature of traffic; Monthly

Disembarked load (t) in airports by Geographic localization, Type of traffic and Nature of traffic; Monthly

Embarked load (t) in airports by Geographic localization, Type of traffic and Nature of traffic; Monthly

Disembarked mail (t) in airports by Geographic localization, Type of traffic and Nature of traffic; Monthly

Embarked mail (t) in airports by Geographic localization, Type of traffic and Nature of traffic; Monthly

ACRONYMS AND DESIGNATIONS

ANA Portugal Airports, S.A.

ANAC National Civil Aviation Authority

INE Statistics Portugal

Next Press Release (monthly) - Air Transport Flash Statistics – December 16, 2022

Next Press Release (quarterly) - Transport activities (3rd Q 2022) - December 6, 2022