31 October2022 TOURIST ACTIVITY September 2022 – Flash Statistics

## IN THE SUMMER, NON-RESIDENTS OVERNIGHT STAYS WERE BELOW 2019 LEVELS

The **tourist accommodation sector**<sup>1</sup> registered 2.9 million guests and 7.7 million overnight stays in **September 2022**, corresponding to year-on-year rates of change<sup>2</sup> of +41.3% and +37.4%, respectively (+33.2% and +32.3% in August, in the same order). Compared to September 2019, there were increases of 0.2% and 0.7%, respectively.

In September, the domestic market contributed with 2.4 million overnight stays (-3.1%) and the external markets amounted to 5.2 million (+70.7%). Compared to September 2019, the domestic market grew by 10.0% and external markets declined by 3.2%.

In the  $3^{rd}$  quarter of 2022, overnight stays increased by 48.8% (+2.9% compared to the 3Q 2019). Overnight stays from residents decreased by 3.6% (+10.8% when compared to the 3Q 2019) and those from non-residents grew by 108.3% (-0.8% compared to the 3Q 2019).

In the **first nine months of 2022**, overnight stays increased by 113.0% (+27.3% in residents and +222.3% in non-residents). Compared to the same period of 2019, overnight stays decreased by 2.4% (-7.0% for non-residents and +8.0% for residents).

In September, 15.9% of tourist accommodation establishments were closed or had no movement of guests (21.6% in September 2021).

Table 1. Global results of the tourist accommodation sector

Tourist accommodation establishments		August 2022		September 2022		Jan - Sep 22	
	Unit	Value	Year-on-year change rate (%)	Value	Year-on-year change rate (%)	Value	Year-on-year change rate (%)
Guests	10 <sup>3</sup>	3 379.5	33.2	2 901.2	41.3	20 539.9	110.3
Residents in Portugal	п	1 421.3	-5.1	1 122.1	4.0	8 672.2	39.8
Residents abroad	"	1 958.2	88.1	1 779.1	82.6	11 867.7	233.3
Overnight stays	10 <sup>3</sup>	9 935.8	32.3	7 675.2	37.4	54 835.3	113.0
Residents in Portugal	п	3 725.3	-11.3	2 442.4	-3.1	18 364.4	27.3
Residents abroad	"	6 210.5	87.6	5 232.8	70.7	36 471.0	222.3
Average stay	no. of nights	2.94	-0.6	2.65	-2.7	2.67	1.3
Residents in Portugal	п	2.62	-6.5	2.18	-6.8	2.12	-8.9
Residents abroad	"	3.17	-0.2	2.94	-6.5	3.07	-3.3

<sup>&</sup>lt;sup>1</sup> Monthly series which includes three types of accommodation facilities: hotel establishments (hotels, apartment hotels, tourist apartments, tourist villages, pousadas and quintas da Madeira), local accommodation with 10 or more beds (according to the statistical threshold defined by EU Regulation 692/2011) and rural/lodging tourism.

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<sup>&</sup>lt;sup>2</sup> Unless stated otherwise, the rates of change presented in this press release correspond to year-on-year rates of change.