15 September 2022 TRANSPORT ACTIVITIES Air Transport Flash Statistics July 2022

DAILY AVERAGE NUMBER OF PASSENGERS DISEMBARKED (104.3 THOUSAND) VERY CLOSE TO 2019 LEVEL (105.5 THOUSAND)

In **July 2022**, 6.2 million passengers and 19.8 thousand tonnes of freight and mail were handled at national airports, corresponding to year-on-year variations of +122.5% and +20.0%, respectively (+186.0% and +16.9% in June, in the same order). Compared to July 2019, the movement of passengers decreased by 1.5% and the movement of freight and mail increased by 7.6% (-2.7% and +11.4% in the previous month, respectively).

In July 2022, there was a daily average of 104.3 thousand passengers disembarked at national airports (95.9 thousand in the previous month), approaching that recorded in July 2019 (105.5 thousand).

Between **January and July 2022**, the number of passengers increased by 269.1% vis-à-vis the same period of 2021 (-10.7% compared to the same period of 2019). The United Kingdom was the main country of origin and destination of flights, with year-on-year growths of 589.2% in the number of disembarked passengers and 675.4% in the number of embarked passengers.

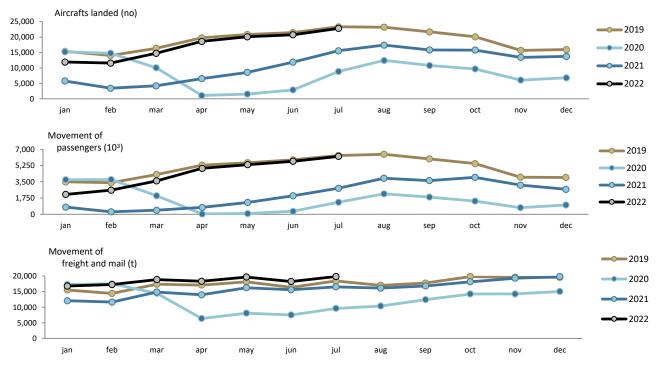
Monthly traffic at national airports

In **July 2022**, 22.8 thousand commercial aircrafts landed at national airports, corresponding to 6.2 million passengers (embarked, disembarked and direct transits) and 19.8 thousand tonnes of freight and mail were handled (+46.6%, +122.5% and +20.0%, respectively, compared to July 2021). In June 2022, there had been year-on-year variations of +74.4%, +186.0% and +16.9%, in the same order.

Compared to July 2019, there were variations of -2.1% in the number of aircrafts landed, -1.5% in the movement of passengers and +7.6% in the movement of freight and mail (-3.3%, -2.7% and +11.4% in the previous month, respectively).

TRANSPORT ACTIVITIES - Air transport flash statistics – July 2022

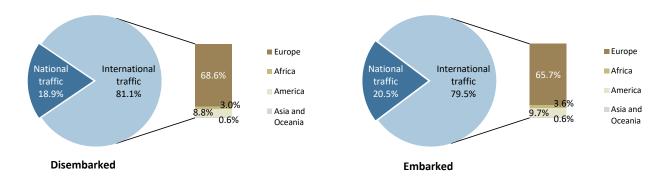
Figure 1. Aircrafts landed, passengers and freight/mail movement at national airports



Source: Survey to airports and aerodromes (ANA/ANAC/Statistics Portugal)

Considering the total number of passengers disembarked in July 2022, 81.1% corresponded to international traffic (74.8% in the same month of 2021), the majority coming from the European continent (68.6% of the total). Regarding embarked passengers, 79.5% corresponded to international traffic (69.8% in July 2021), with the main destination being airports at the European continent (65.7% of the total).

Figure 2. Proportion of passengers disembarked and embarked at national airports by nature of traffic – July 2022



Source: Survey to airports and aerodromes (ANA/ANAC/Statistics Portugal)

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The daily movement of aircraft and passengers is typically heavily influenced by seasonal and weekly cycle fluctuations, but was significantly affected by the impact of the pandemic in 2020 and 2021, as shown in the figure below.

The beginning of 2022 revealed a trend towards approaching the levels recorded in the pre-pandemic period. In July 2022, there was a daily average of 104.3 thousand passengers disembarked at national airports (95.9 thousand in the previous month), approaching that recorded in July 2019 (105.5 thousand).

No. aircrafts 120 850 110 750 100 650 90 600 550 450 400 350 300 250 200 150 20 10 50 8 AMT 1 Aircrafts landed 2019 Disembarked passengers 2019 Disembarked passengers 2020 Aircrafts landed 2020 Disembarked passengers 2021 Disembarked passengers 2022 Aircrafts landed 2021 Aircrafts landed 2022

Figure 3. Aircrafts landed and disembarked passengers at national airports - daily

Source: Survey to airports and aerodromes (ANA/ANAC/Statistics Portugal)

Accumulated traffic at national airports

Between January and July 2022, the number of passengers handled at national airports increased by 269.1% vis-à-vis the same period of 2021 (-10.7% compared to the same period of 2019). The movement of passengers in Lisboa airport corresponded to 49.3% of total handled passengers (15.1 million) and increased by 300.0% vis-à-vis the same period of 2021 (-15.0% compared with the same period of 2019). Considering the three airports with the highest annual passenger traffic, Faro recorded the major increase compared to 2021 (+397.7%) and Porto recorded the closest approach to 2019 levels (-8.3%).

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Unit: 103 40,000 35,000 30,000 25,000 20,000 15,000 10,000 5,000 0 Total Lisboa Porto Faro Others Jan to Jul - 19 34,241 17,721 7,454 5,146 3,919 ■ Jan to Jul- 20 11,197 6,159 2,658 1,039 1,342 Jan to Jul - 21 8,286 3,767 1,930 914 1,674 Jan to Jul - 22 30,580 15,069 6,835 4,550 4,126 Y-on-Y rate change 22/19 (%) -10.7 -15.0 -8.3 -11.6 5.3

Figure 4. Movement of passengers at national airports

Source: Survey to airports and aerodromes (ANA/ANAC/Statistics Portugal)

254.1

300.0

269.1

Considering the volume of passengers disembarked and embarked on international flights between January and July 2022, the United Kingdom was the main country of origin and destinations of flights, with year-on-year growths of 589.2% in the number of disembarked passengers and 675.4% in the number of embarked passengers, compared to 2021, justified by the closure of the air corridor between Portugal and the United Kingdom for most of period under review of 2021. France occupied the second position with increases of 192.3% in the number of disembarked passengers and 221.9% in the number of embarked passengers, compared to the same period of 2021. Spain took the 3rd position, as the main country of origin and destination.

Table 1. Main countries of origin and destination of flights with passengers at national airports

	Country of	Jan to Jul 2022	
Ranking	origin (of the flight)	Passengers disembarked (10 ³)	Y-on-Y growth rate (%)
1	United Kingdom	2,269.7	589.2
2	France	2,038.3	192.3
3	Spain	1,413.0	
4	Germany	1,250.6	330.2
5	Switzerland	686.6	

Y-on-Y rate change 22/21 (%)

Country of Jan to Jul 2022 Ranking destination **Passengers** Y-on-Y growth (of the flight) embarked (10³) 1 United Kingdom 2,170.7 675.4 2 France 221.9 1,941.0 3 Spain 1,369.7 4 1,222.8 364.5 Germany Switzerland 665.9

397.7

146.5

Confidencial data / value not disclosed for 2021 $\,$

Source: Survey to airports and aerodromes (ANA/ANAC/Statistics Portugal)

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Between January and July 2022, the movement of freight and mail at Lisboa airport represented 73.6% of the total, corresponding to 94.8 thousand tonnes (+38.4% vis-à-vis the same period of 2021). Compared to the same period of 2019, there was an increase of 11.3%.

Considering the group of other airports, the movement of freight and mail increased by 5.3% (+6.4% compared to the same period of 2019).

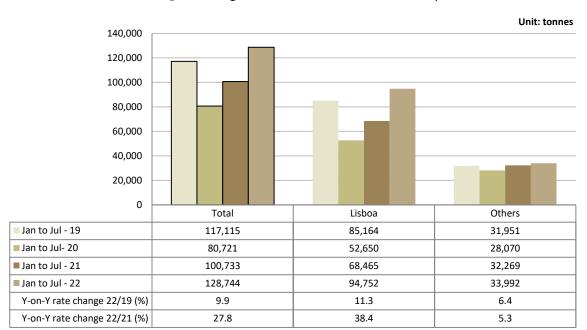


Figure 5. Freight and mail movement at national airports

Source: Survey to airports and aerodromes (ANA/ANAC/Statistics Portugal)

METHODOLOGICAL NOTES

In this Press Release the following statistical data are used:

2022: preliminary results;

2021: provisional results;

2019 and 2020: definitive results.

Main national airports (considered in this Press Release as national airports): Lisboa, Porto, Faro, Ponta Delgada, Funchal, Porto Santo, Beja, Horta, Flores, Santa Maria, Terceira (Lajes), Pico, Graciosa, São Jorge, Corvo, Portimão, Bragança, Cascais, Vila Real and Viseu.

SOURCES: Survey to airports and aerodromes (ANA/ANAC/Statistics Portugal)

MAIN CONCEPTS:

Commercial aviation - Air transport flight performed for the public transport of passengers, freight or mail, for remuneration and for hire.

Commercial air traffic - Movement of aircrafts, passengers, freight and mail in commercial aviation.

Monthly indicators at Statistics Portugal portal:

<u>Aircrafts landed (No.) in airports by Geographic localization, Type of traffic and Nature of traffic; Monthly</u>
Aircrafts landed (No.) in airports by Continent of origin; Monthly

Aircrafts unglued (No.) in airports by Geographic localization, Type of traffic and Nature of traffic; Monthly

Disembarked passengers (No.) in airports by Geographic localization, Type of traffic and Nature of traffic; Monthly

Disembarked passengers (No.) in Airports by Continent of origin; Monthly

Embarked passengers (No.) in airports by Geographic localization, Type of traffic and Nature of traffic; Monthly

Embarked passengers (No.) in airports by Destination continent; Monthly

Passengers in direct transit (No.) in airports by Geographic localization, Type of traffic and Nature of traffic; Monthly

Disembarked load (t) in airports by Geographic localization, Type of traffic and Nature of traffic; Monthly

Embarked load (t) in airports by Geographic localization, Type of traffic and Nature of traffic; Monthly

Disembarked mail (t) in airports by Geographic localization, Type of traffic and Nature of traffic; Monthly

Embarked mail (t) in airports by Geographic localization, Type of traffic and Nature of traffic; Monthly

ACRONYMS AND DESIGNATIONS

ANA Portugal Airports, S.A.

ANAC National Civil Aviation Authority

INE Statistics Portugal

Next Press Release (monthly) - Air Transport Flash Statistics – October 17, 2022

Next Press Release (quarterly) - Transport activities (3rd Q 2022) - December 6, 2022