

December 12<sup>th</sup>, 2025  
ECONOMIC ACCOUNTS FOR AGRICULTURE  
2025 – 1<sup>st</sup> estimate

## AGRICULTURAL INCOME IS EXPECTED TO DECREASE BY 10.7% IN 2025

According to the first estimate on the Economic Accounts for Agriculture (EAA) for 2025, it is expected a decrease in income from agricultural activity, in real terms, per annual work unit (AWU) by 10.7%, situation that has not occurred since 2022. This evolution was determined by the large decrease in Other production subsidies (-34.3%). Gross value added (GVA) is expected to increase by 1.2% in nominal terms and decrease by 5.4% in real terms.

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### 1. MAIN RESULTS FOR 2025

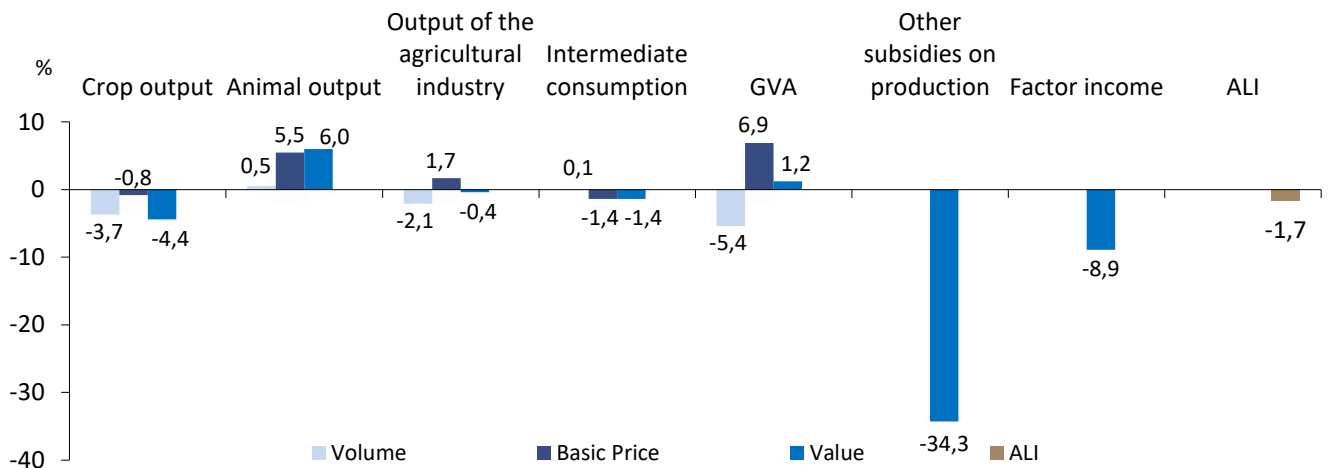
Statistics Portugal (INE) discloses, in this press release and in the attached tables, the first estimate of the Economic Accounts for Agriculture (EAA) for the year 2025. On Statistics Portugal website, in the area of National Accounts ([section of Satellite Accounts](#)), additional tables with more detailed information are available.

In 2025, the income from agricultural activity, in real terms, per annual work unit (AWU), is expected to register a decrease of 10.7%, after two years of significant increases (+17.3% in 2023 and +15.2% in 2024). This evolution is strongly influenced by the nominal decrease in Other production subsidies (-34.3%), which return to regular levels after the high amount paid in 2024.

On the other hand, it is estimated that Gross Value Added (GVA) will register a nominal increase (+1.2%), reflecting a reduction in Output (-0.4%), less pronounced than that observed in Intermediate Consumption (-1.4%).

Figure 1

EVOLUTION OF OUTPUT, INTERMEDIATE CONSUMPTION, GVA AND INCOME, IN 2025



## 2. INTERNATIONAL COMPARISONS

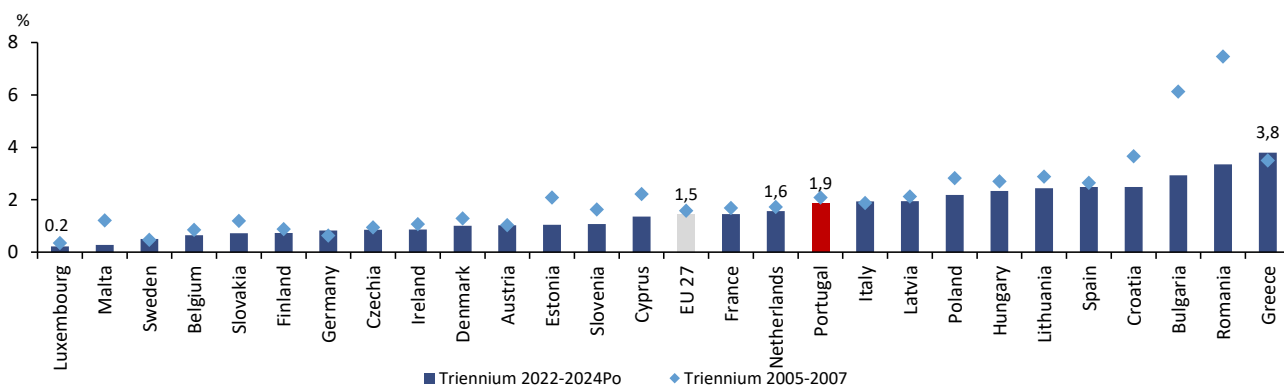
Between the three-year periods 2005-2007 and 2022-2024Po, the relative importance of the agricultural GVA in national GVA decreased in most Member States (MS). The weight of agriculture in the Portuguese economy was higher than that observed in the EU27 (1.9% vs. 1.5% in the 2022-2024Po triennium), but lower than in countries such as Italy, Spain and Greece.



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Figure 2

AGRICULTURAL GVA/NATIONAL GVA (AVERAGE OF THREE-YEAR PERIODS 2005-2007 AND 2022-2024Po)



Between the three-year periods of 2005-2007 and 2022-2024Po, the agricultural income in Portugal increased by 72.3%, a growth lower than the EU27 average (+82.2%). Nevertheless, Portugal recorded the tenth highest growth among the Member States.

Figure 3

EVOLUTION OF INDICATOR A (2022-2024Po / 2005-2007)

