June 15, 2022 TRANSPORT ACTIVITIES Air Transport Flash Statistics April 2022

PASSENGERS' MOVEMENT CLOSE TO 2019 LEVELS

In **April 2022**, 4.9 million passengers and 18.3 thousand tonnes of cargo and mail were handled at national airports, corresponding to year-on-year variations of +569.2% and +30.9%, respectively, (+725.1% and +27.0% in March, in the same order). Compared to April 2019, the movement of passengers decreased by 6.5% and the movement of cargo and mail increased by 7.1% (-16.1% and +8.7% in the previous month, respectively).

In April 2022, there was a daily average of 83.8 thousand passengers disembarked at national airports (59.4 thousand in the previous month), approaching that recorded in April 2019 (89.6 thousand).

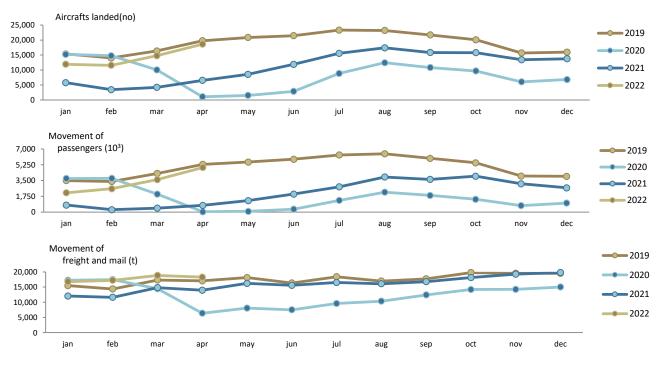
In the first four months of 2022, the number of passengers increased by 500.3% (-19.4% compared to the same period of 2019), continuing a trend of approaching the levels recorded in the pre-pandemic period.

Monthly traffic at national airports

In **April 2022**, 18.6 thousand commercial aircrafts landed at national airports, corresponding to 4.9 million passengers (embarked, disembarked and direct transits) and 18.3 thousand tonnes of freight and mail were handled (+184.6%, +569.2% and +30.9%, respectively, compared to April 2021). In March 2022, there had been year-on-year variations of +250.2%, +725.1% and +27.0%, in the same order.

Compared to Abril 2019, there were variations of -5.8% in the number of aircraft landed, -6.5% in the movement of passengers and +7.1% in the movement of freight and mail (-9.8%, -16.1% and +8.7% in the previous month, respectively).

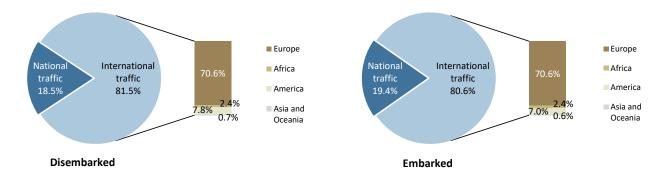
Figure 1. Aircrafts landed, passengers and freight/mail movement at national airports



 $\textbf{Source:} \ \textbf{Survey to airports and aerodromes (ANA/ANAC/Statistics Portugal)}$

Considering the total number of passengers disembarked in April 2022, 81.5% corresponded to international traffic (62.3% in the same month of 2021), the majority coming from the European continent (70.6% of the total). Regarding embarked passengers, 80.6% corresponded to international traffic (59.8% in April 2021), with the main destination being airports at the European continent (70.6% of the total).

Figure 2. Proportion of passengers disembarked and embarked at national airports by nature of traffic - April 2022



Source: Survey to airports and aerodromes (ANA/ANAC/Statistics Portugal)

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The daily movement of aircraft and passengers is typically heavily influenced by seasonal and weekly cycle fluctuations but has been significantly affected by the impact of the pandemic in the recent period.

The following figure reveals that the effects of the pandemic were particularly visible, in both series, from mid-March 2020 and in the first quarters of 2021. Since then, the levels of both series in 2021 have been systematically above those of 2020, although far from the levels of 2019.

The beginning of 2022 revealed a trend towards approaching the levels recorded in the pre-pandemic period. In April 2022, there was a daily average of 83.8 thousand passengers disembarked at national airports (59.4 thousand in the previous month), approaching that recorded in April 2019 (89.6 thousand).

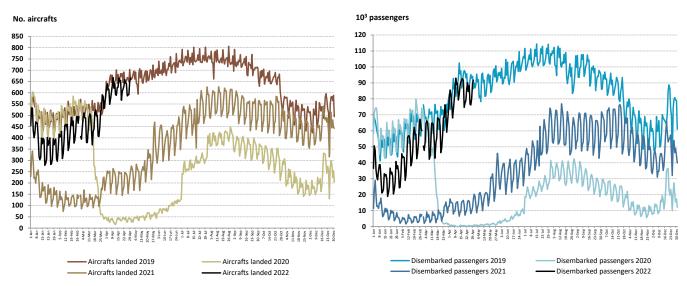


Figure 3. Aircrafts landed and disembarked passengers at national airports – daily

 $\textbf{Source:} \ \textbf{Survey to airports and aerodromes (ANA/ANAC/Statistics Portugal)}$

Accumulated traffic at national airports

In the **first four months of 2022**, the number of passengers handled at national airports increased by 500.3% (-19.4% compared to the same period of 2019). The movement of passengers in Lisboa airport corresponded to 51.8% of total handled passengers (6.9 million) and increased by 526.2% vis-à-vis the same period of 2021 (-23.0% compared with the same period of 2019). Considering the three airports with the highest annual passenger traffic, Faro recorded the major increase (+1 566.9%).

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18,000 Unit: 10³ 16,000 14,000 12,000 10,000 8,000 6,000 4,000 2,000 0 Total Lisboa Porto Faro Others Jan to Apr - 19 16,479 3,754 1,884 1,901 8,941 Jan to Apr - 20 9,500 2,202 763 1.098 5,437 ■ Jan to Apr - 21 2,214 1,100 525 93 496 ■ Jan to Apr - 22 13,290 6,886 3,088 1,549 1,766 Y-on-Y rate change 22/19 (%) -19.4 -23.0 -17.7 -17.8 -7.1 Y-on-Y rate change 22/21 (%) 500.3 526.2 487.8 1,566.9 256.2

Figure 4. Movement of passengers at national airports

Source: Survey to airports and aerodromes (ANA/ANAC/Statistics Portugal)

Between January and April 2022, France remained the main country of origin and destination of flights, with increases of 445.8% in the number of disembarked passengers and 371.8% in the number of embarked passengers, compared to the same period of 2021. The United Kingdom occupied the 2nd position and Spain took the 3rd position.

Figure 5. Main countries of origin and destination of flights with passengers at national airports

| | Country of | Jan to Apr 2022 | |
|---------|---------------------------|--|------------------------|
| Ranking | origin (of the flight) | Passengers disembarked (10 ³) | Y-on-Y growth rate (%) |
| 1 | France | 938.8 | 445.8 |
| 2 | United Kingdom | 877.1 | |
| 3 | Spain | 618.0 | |
| 4 | Germany | 542.7 | 808.9 |
| 5 | Switzerland | 330.3 | 356.7 |

Jan to Apr 2022 Passengers Y-on-Y growth rate (%) embarked (10³) 917.8 1 France 371.8 859.7 2 United Kingdom Spain 602.4 678.8 4 Germany 544.7 5 Switzerland 340.8 314.5

Confidencial data / value not disclosed for 2021

Source: Survey to airports and aerodromes (ANA/ANAC/Statistics Portugal)

Between January and April 2022, the movement of freight and mail at Lisboa airport represented 73.4% of the total, corresponding to 52.2 thousand tonnes (+50.6% vis-à-vis the same period of 2021). Compared to the same period of 2019, there was an increase of 10.8%.

Considering the group of other airports, the movement of freight and mail increased by 6.2% (+10.2% compared with same period of 2019).

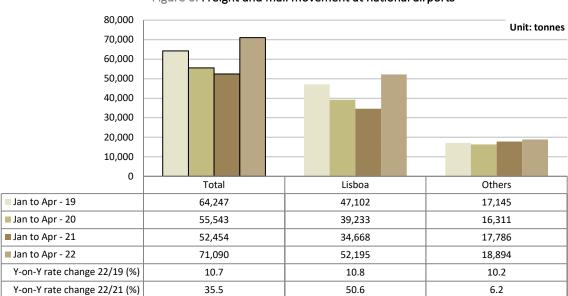


Figure 6. Freight and mail movement at national airports

Source: Survey to airports and aerodromes (ANA/ANAC/Statistics Portugal)

METHODOLOGICAL NOTES

In this Press Release the following statistical data are used:

2019 and 2020: definitive results;

2021: provisional results;

2022: preliminary results.

Main national airports (considered in this Press Release as national airports): Lisboa, Porto, Faro, Ponta Delgada, Funchal, Porto Santo, Beja, Horta, Flores, Santa Maria, Terceira (Lajes), Pico, Graciosa, São Jorge, Corvo, Portimão, Bragança, Cascais, Vila Real and Viseu.

SOURCES: Survey to airports and aerodromes (ANA/ANAC/Statistics Portugal)

MAIN CONCEPTS:

Commercial aviation - Air transport flight performed for the public transport of passengers, freight or mail, for remuneration and for hire.

Commercial air traffic - Movement of aircrafts, passengers, freight and mail in commercial aviation.

Monthly indicators at Statistics Portugal portal:

Aircrafts landed (No.) in airports by Geographic localization, Type of traffic and Nature of traffic; Monthly

Aircrafts landed (No.) in airports by Continent of origin; Monthly

Aircrafts unglued (No.) in airports by Geographic localization, Type of traffic and Nature of traffic; Monthly

Disembarked passengers (No.) in airports by Geographic localization, Type of traffic and Nature of traffic; Monthly

Disembarked passengers (No.) in Airports by Continent of origin; Monthly

Embarked passengers (No.) in airports by Geographic localization, Type of traffic and Nature of traffic; Monthly

Embarked passengers (No.) in airports by Destination continent; Monthly

Passengers in direct transit (No.) in airports by Geographic localization, Type of traffic and Nature of traffic; Monthly

<u>Disembarked load (t) in airports by Geographic localization, Type of traffic and Nature of traffic; Monthly</u>

Embarked load (t) in airports by Geographic localization, Type of traffic and Nature of traffic; Monthly

Disembarked mail (t) in airports by Geographic localization, Type of traffic and Nature of traffic; Monthly

Embarked mail (t) in airports by Geographic localization, Type of traffic and Nature of traffic; Monthly

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ACRONYMS AND DESIGNATIONS

ANA Portugal Airports, S.A.

ANAC National Civil Aviation Authority

INE Statistics Portugal

Next Press Release (monthly) - Air Transport Flash Statistics - July 15, 2022

Next Press Release (quarterly) - Transport activities (2nd Q 2022) - September 7, 2022